

**Calculation of Total Tangible Common  
Stockholders' Equity and Tangible  
Book Value per Common Share**  
Unaudited

Dollars in Thousands, Except per Share

	As of September 30,					
	2010	2011	2012	2013	2014	2015
Total common stockholders' equity before noncontrolling interest	\$ 316,072	\$ 406,945	\$ 477,851	\$ 612,338	\$ 875,578	\$ 1,314,517
Less intangible assets:						
Goodwill	(5,243)	(5,243)	(5,243)	(5,243)	(78,669)	(128,132)
Core deposit and other intangibles, net of accumulated amortization	(2,293)	(7,473)	(5,437)	(14,796)	(28,439)	(28,624)
Total intangibles	(7,536)	(12,716)	(10,680)	(20,039)	(107,108)	(156,756)
Total tangible common stockholders' equity	<u>\$ 308,536</u>	<u>\$ 394,229</u>	<u>\$ 467,171</u>	<u>\$ 592,299</u>	<u>\$ 768,470</u>	<u>\$ 1,157,761</u>
Common shares outstanding (thousands)	<u>67,960</u>	<u>68,554</u>	<u>69,330</u>	<u>73,404</u>	<u>79,705</u>	<u>88,265</u>
Book value per common share	<u>\$ 4.65</u>	<u>\$ 5.94</u>	<u>\$ 6.89</u>	<u>\$ 8.34</u>	<u>\$ 10.99</u>	<u>\$ 14.89</u>
Tangible book value per common share	<u>\$ 4.54</u>	<u>\$ 5.75</u>	<u>\$ 6.74</u>	<u>\$ 8.07</u>	<u>\$ 9.64</u>	<u>\$ 13.12</u>

	As of September 30,				
	2016	2017	2018	2019	2020
Total common stockholders' equity before noncontrolling interest	\$ 2,756,346	\$ 3,334,740	\$ 3,653,596	\$ 4,078,324	\$ 4,186,285
Less intangible assets:					
Goodwill	(657,806)	(660,789)	(660,789)	(660,789)	(660,789)
Core deposit and other intangibles, net of accumulated amortization	(64,347)	(51,396)	(38,817)	(26,608)	(16,462)
Total intangibles	(722,153)	(712,185)	(699,606)	(687,397)	(677,251)
Total tangible common stockholders' equity	<u>\$ 2,034,193</u>	<u>\$ 2,622,555</u>	<u>\$ 2,953,990</u>	<u>\$ 3,390,927</u>	<u>\$ 3,509,034</u>
Common shares outstanding (thousands)	<u>121,134</u>	<u>128,174</u>	<u>128,609</u>	<u>128,946</u>	<u>129,342</u>
Book value per common share	<u>\$ 22.75</u>	<u>\$ 26.02</u>	<u>\$ 28.41</u>	<u>\$ 31.63</u>	<u>\$ 32.37</u>
Tangible book value per common share	<u>\$ 16.79</u>	<u>\$ 20.46</u>	<u>\$ 22.97</u>	<u>\$ 26.30</u>	<u>\$ 27.13</u>

Note: All share and per share data adjusted to reflect impact of 2-for-1 stock splits on August 16, 2011 and June 23, 2014.