

4.5 key figures

Financial Highlights

Operating Data

(In thousands, except per share amounts and ratio data)	Year Ended December 31,									Twelve Months Ended December 31, (Unaudited)	Year Ended September 30,
	2005	2004	2003	2002	2001	2000	1999	1998	1997	1997	
Operating revenues and Earnings from unconsolidated affiliates	\$ 3,465,579	\$ 2,398,088	\$ 1,890,186	\$ 1,481,218	\$ 2,228,070	\$ 1,414,943	\$ 670,186	\$ 1,007,864	\$ 1,115,032	\$ 1,029,303	
Depreciation and amortization, and depletion	338,532	300,399	235,127	195,365	189,896	152,413	99,893	84,949	72,350	66,391	
Net income	648,695	302,457	192,228	121,489	357,450	137,356	27,704	124,988	136,020	114,808	
Earnings per diluted share	\$ 4.00	\$ 1.92	\$ 1.25	\$.81	\$ 2.24	\$.90	\$.23	\$ 1.16	\$ 1.24	\$ 1.08	
Weighted-average number of diluted common shares outstanding	162,189	164,030	156,897	149,997	168,790	152,417	120,449	112,555	113,793	111,975	
Capital expenditures and acquisitions of businesses	\$ 1,003,269	\$ 544,429	\$ 353,138	\$ 702,843	\$ 803,241	\$ 334,279	\$ 837,732	\$ 315,057	\$ 381,196	\$ 399,895	
Interest coverage ratio	28.0 : 1	14.1 : 1	6.8 : 1	6.0 : 1	13.3 : 1	11.8 : 1	5.8 : 1	19.4 : 1	18.3 : 1	16.1 : 1	

Notes

Balance Sheet Data

(In thousands, except ratio data)	As of December 31,								As of	As of
	2005	2004	2003	2002	2001	2000	1999	1998	December 31, (Unaudited)	September 30, 1997
Cash and investments	\$ 1,646,327	\$ 1,411,047	\$ 1,579,090	\$ 1,345,799	\$ 918,637	\$ 550,953	\$ 111,666	\$ 47,340	\$ 42,135	\$ 53,323
Working capital	1,264,852	821,120	1,529,691	1,077,602	1,077,841	524,437	195,817	36,822	62,571	70,872
Property, plant and equipment, net	3,886,924	3,275,495	2,990,792	2,801,067	2,451,386	1,835,039	1,678,664	1,127,154	923,402	861,393
Total assets	7,230,407	5,862,609	5,602,692	5,063,872	4,151,915	3,136,868	2,398,003	1,465,907	1,281,306	1,234,232
Long-term debt	1,251,751	1,201,686	1,985,553	1,614,656	1,567,616	854,777	482,600	217,034	226,299	229,507
Shareholders' equity	\$ 3,758,140	\$ 2,929,393	\$ 2,490,275	\$ 2,158,455	\$ 1,857,866	\$ 1,806,468	\$ 1,470,074	\$ 867,469	\$ 767,340	\$ 727,843
Funded debt to capital ratio:										
Gross	0.35 : 1	0.41 : 1	0.48 : 1	0.49 : 1	0.46 : 1	0.32 : 1	0.25 : 1	0.26 : 1	0.27 : 1	0.27 : 1
Net	0.09 : 1	0.17 : 1	0.22 : 1	0.26 : 1	0.26 : 1	0.15 : 1	0.20 : 1	0.17 : 1	0.20 : 1	0.20 : 1

Geographic Distribution of Revenues and Assets

(In thousands)	Year Ended December 31,								Twelve Months Ended	Year Ended
	2005	2004	2003	2002	2001	2000	1999	1998	December 31, (Unaudited)	September 30, 1997
Operating revenues and Earnings from unconsolidated affiliates:										
United States	\$ 2,296,050	\$ 1,505,082	\$ 1,152,272	\$ 1,012,503	\$ 1,859,356	\$ 1,115,899	\$ 448,478	\$ 706,046	\$ 867,999	\$ 797,319
Foreign	1,169,529	893,006	737,914	468,715	368,714	299,044	221,708	301,818	247,033	231,984
	\$ 3,465,579	\$ 2,398,088	\$ 1,890,186	\$ 1,481,218	\$ 2,228,070	\$ 1,414,943	\$ 670,186	\$ 1,007,864	\$ 1,115,032	\$ 1,029,303
(In thousands)	As of December 31,								As of	As of
2005	2004	2003	2002	2001	2000	1999	1998	1997	December 31, (Unaudited)	September 30, 1997
Total assets:										
United States	\$ 4,581,307	\$ 3,788,180	\$ 3,641,185	\$ 3,569,657	\$ 3,282,429	\$ 2,649,923	\$ 1,917,751	\$ 1,068,193	\$ 958,026	\$ 897,453
Foreign	2,649,100	2,074,429	1,961,507	1,494,215	869,486	486,945	480,252	397,714	323,280	336,779
	\$ 7,230,407	\$ 5,862,609	\$ 5,602,692	\$ 5,063,872	\$ 4,151,915	\$ 3,136,868	\$ 2,398,003	\$ 1,465,907	\$ 1,281,306	\$ 1,234,232