

# CAP REIT

T3 TAX INFORMATION – YEAR ENDED DECEMBER 31, 2002

SCHEDULE OF TAXABLE AND NON-TAXABLE DISTRIBUTIONS

TIN# T18 037 603

<b>PAYMENT DATE</b>	<b>DISTRIBUTION PER UNIT</b>	<b>% TAXABLE PER UNIT</b>	<b>AMOUNT TAXABLE PER UNIT (BOX 26)</b>	<b>% NON-TAXABLE PER UNIT</b>	<b>AMOUNT NON-TAXABLE PER UNIT (NOTE 1)</b>
FEB 15, 2002	\$0.0875	29.10	\$0.02546	70.90	\$0.06204
MAR 15, 2002	\$0.0875	29.10	\$0.02546	70.90	\$0.06204
APR 15, 2002	\$0.0875	29.10	\$0.02546	70.90	\$0.06204
MAY 15, 2002	\$0.0875	29.10	\$0.02546	70.90	\$0.06204
JUN 15, 2002	\$0.0875	29.10	\$0.02546	70.90	\$0.06204
JUL 15, 2002	\$0.0875	29.10	\$0.02546	70.90	\$0.06204
AUG 15, 2002	\$0.0875	29.10	\$0.02546	70.90	\$0.06204
SEP 15, 2002	\$0.0875	29.10	\$0.02546	70.90	\$0.06204
OCT 15, 2002	\$0.0875	29.10	\$0.02546	70.90	\$0.06204
NOV 15, 2002	\$0.0875	29.10	\$0.02546	70.90	\$0.06204
DEC 15, 2002	\$0.0875	29.10	\$0.02546	70.90	\$0.06204
DEC 31, 2002	\$0.0925	29.10	\$0.02692	70.90	\$0.06558
<b>TOTAL</b>	<b>\$1.0550</b>		<b>\$0.30698</b>		<b>\$0.74802</b>

## NOTE 1

- **NON-TAXABLE AMOUNT OF DISTRIBUTIONS TO BE TREATED AS A RETURN OF CAPITAL FOR TAX PURPOSES**