

SUNCREST BANK
BALANCE SHEET
In Thousands of Dollars

September 30, 2017

Assets

Cash and Cash Equivalents	98,771
Short Term Investments	60,080
Net Receivables	1,611
Inventory	
Other Current Assets	
Total Current Assets	160,462
Long Term Investments	344,064
Property Plant and Equipment	5,944
Goodwill	3,325
Intangible Assets	1,379
Accumulated Amortization	
Other Assets	14,186
Deferred Long Term Asset Charges	
TOTAL ASSETS	529,360

Liabilities

Current Liabilities	
Accounts Payable	986
Short Term and Current Long Term Debt	
Other Current Liabilities	
Total Current Liabilities	986
Long Term Debt	467,442
Other Liabilities	
Deferred Long Term Liability Charges	
Minority Interest	
Negative Goodwill	
TOTAL LIABILITIES	468,428

Stockholders' Equity

Misc. Stock Options Warrants	
Redeemable Preferred Stock	
Preferred Stock	
Common Stock	57,202
Retained Earnings	2,064
Treasury Stock	
Capital Surplus	2,008
Other Stockholder Equity	-342
Total Stockholder Equity	60,932
TOTAL LIABILITIES AND EQUITY	529,360

SUNCREST BANK
INCOME STATEMENT
Quarter Ended September 30, 2017
In Thousands of Dollars

Total Revenue	6,122
Cost of Revenue	245
Gross Profit	5,877
Operating Expenses	
Sales, General and Admin.	3,538
Non-Recurring Items	0
Other	
Operating Income	<hr/>
Income From Continuing Operations	2,339
Add'l Income/Expense Items	<hr/>
Earnings Before Interest and Tax	
Interest Expense	<hr/>
Earnings Before Tax	
Income Tax	974
Minority Interest	
Equity Earnings Unconsolidated Subsidiary	
Net Income Cont. Operations	<hr/> 1,365
Non Recurring Events	
Discontinued Operations	
Extraordinary Items	
Effect of Accounting Changes	
Other Items	
Net Income	<hr/> 1,365 <hr/>
Preferred Stock and Other Adjustments	
Net Income Applicable to Common Shareholders	1,365

SUNCREST BANK
STATEMENT OF CASH FLOWS
For the Quarter Ended September 30, 2017
In Thousands of Dollars

Net Income	1,365
Operating Activities	
Depreciation	119
Adjustments to Net Income	
Changes in Liabilities	88
Changes in Accounts Receivable	-211
Changes in Inventories	0
Changes Other Oprt Actv	120
Total Cash Flow From Operations	<hr/> 1,481
Investing Activities	
Capital Expenditures	-112
Investments	-13,720
Other Cash Flow-Investing Actv	-10,074
Total Cash Flow Investing Actv	<hr/> -23,906
Financing Activities	
Sale/ Purchase of Stock	0
Net Borrowings	42,877
Other Cash Flows From Financing	-13
Total Cash Flow From Financing	<hr/> 42,864
Change in Cash and Cash Equivalent s	<hr/> <hr/> 20,439