

**SUNCREST BANK**  
**BALANCE SHEET**  
In Thousands of Dollars

**December 31, 2016**

**Assets**

Cash and Cash Equivalents	62,547
Short Term Investments	56,720
Net Receivables	1,618
Inventory	
Other Current Assets	
Total Current Assets	120,885
Long Term Investments	304,450
Property Plant and Equipment	4,237
Goodwill	
Intangible Assets	4,902
Accumulated Amortization	
Other Assets	13,179
Deferred Long Term Asset Charges	
<b>TOTAL ASSETS</b>	<b>447,653</b>

**Liabilities**

Current Liabilities	
Accounts Payable	1,376
Short Term and Current Long Term Debt	
Other Current Liabilities	
Total Current Liabilities	1,376
Long Term Debt	388,986
Other Liabilities	
Deferred Long Term Liability Charges	
Minority Interest	
Negative Goodwill	
<b>TOTAL LIABILITIES</b>	<b>390,362</b>

**Stockholders' Equity**

Misc. Stock Options Warrants	
Redeemable Preferred Stock	
Preferred Stock	
Common Stock	57,047
Retained Earnings	-1,210
Treasury Stock	
Capital Surplus	1,851
Other Stockholder Equity	-397
<b>Total Stockholder Equity</b>	<b>57,291</b>
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>447,653</b>

**SUNCREST BANK**  
**INCOME STATEMENT**  
**Quarter Ended December 31, 2016**  
**In Thousands of Dollars**

<b>Total Revenue</b>	<b>3,873</b>
Cost of Revenue	208
<b>Gross Profit</b>	<b>3,665</b>
<b>Operating Expenses</b>	
Sales, General and Admin.	2,651
Non-Recurring Items	723
Other	
Operating Income	<hr/>
<b>Income From Continuing Operations</b>	<b>291</b>
Add'l Income/Expense Items	<hr/>
Earnings Before Interest and Tax	
Interest Expense	<hr/>
Earnings Before Tax	
Income Tax	181
Minority Interest	
Equity Earnings Unconsolidated Subsidiary	
Net Income Cont. Operations	<hr/> <b>110</b>
<b>Non Recurring Events</b>	
Discontinued Operations	
Extraordinary Items	
Effect of Accounting Changes	
Other Items	
<b>Net Income</b>	<hr/> <b>110</b>
Preferred Stock and Other Adjustments	
<b>Net Income Applicable to Common Shareholders</b>	<hr/> <b>110</b>

**SUNCREST BANK**  
**STATEMENT OF CASH FLOWS**  
**For the Quarter Ended December 31, 2016**  
**In Thousands of Dollars**

<b>Net Income</b>	110
<b>Operating Activities</b>	
Depreciation	122
Adjustments to Net Income	
Changes in Liabilities	292
Changes in Accounts Receivable	-433
Changes in Inventories	0
Changes Other Oprt Actv	-6,336
<b>Total Cash Flow From Operations</b>	<hr/> <b>-6,245</b>
<b>Investing Activities</b>	
Capital Expenditures	-1,329
Investments	1,956
Other Cash Flow-Investing Actv	1,639
<b>Total Cash Flow Investing Actv</b>	<hr/> <b>2,266</b>
<b>Financing Activities</b>	
Sale/ Purchase of Stock	1,085
Net Borrowings	-7,479
Other Cash Flows From Financing	-655
<b>Total Cash Flow From Financing</b>	<hr/> <b>-7,049</b>
<b>Change in Cash and Cash Equivalent</b> s	<hr/> <hr/> <b>-11,028</b>