

SUNCREST BANK
BALANCE SHEET
In Thousands of Dollars

June 30, 2017

Assets

Cash and Cash Equivalents	78,332
Short Term Investments	46,360
Net Receivables	1,400
Inventory	
Other Current Assets	
Total Current Assets	126,092
Long Term Investments	333,990
Property Plant and Equipment	5,951
Goodwill	3,325
Intangible Assets	1,445
Accumulated Amortization	
Other Assets	14,239
Deferred Long Term Asset Charges	
TOTAL ASSETS	485,042

Liabilities

Current Liabilities	
Accounts Payable	898
Short Term and Current Long Term Debt	
Other Current Liabilities	
Total Current Liabilities	898
Long Term Debt	424,565
Other Liabilities	
Deferred Long Term Liability Charges	
Minority Interest	
Negative Goodwill	
TOTAL LIABILITIES	425,463

Stockholders' Equity

Misc. Stock Options Warrants	
Redeemable Preferred Stock	
Preferred Stock	
Common Stock	57,202
Retained Earnings	698
Treasury Stock	
Capital Surplus	1,951
Other Stockholder Equity	-272
Total Stockholder Equity	59,579
TOTAL LIABILITIES AND EQUITY	485,042

SUNCREST BANK
INCOME STATEMENT
Quarter Ended June 30, 2017
In Thousands of Dollars

Total Revenue	5,905
Cost of Revenue	257
Gross Profit	5,648
Operating Expenses	
Sales, General and Admin.	3,564
Non-Recurring Items	0
Other	
Operating Income	<hr/>
Income From Continuing Operations	2,084
Add'l Income/Expense Items	<hr/>
Earnings Before Interest and Tax	
Interest Expense	<hr/>
Earnings Before Tax	
Income Tax	871
Minority Interest	
Equity Earnings Unconsolidated Subsidiary	
Net Income Cont. Operations	<hr/> 1,213
Non Recurring Events	
Discontinued Operations	
Extraordinary Items	
Effect of Accounting Changes	
Other Items	
Net Income	<hr/> 1,213 <hr/>
Preferred Stock and Other Adjustments	
Net Income Applicable to Common Shareholders	1,213

SUNCREST BANK
STATEMENT OF CASH FLOWS
For the Quarter Ended June 30, 2017
In Thousands of Dollars

Net Income	1,213
Operating Activities	
Depreciation	116
Adjustments to Net Income	
Changes in Liabilities	-31
Changes in Accounts Receivable	-10
Changes in Inventories	0
Changes Other Oprt Actv	-2,179
Total Cash Flow From Operations	<hr/> -891
Investing Activities	
Capital Expenditures	-356
Investments	2,216
Other Cash Flow-Investing Actv	-20,205
Total Cash Flow Investing Actv	<hr/> -18,345
Financing Activities	
Sale/ Purchase of Stock	0
Net Borrowings	32,111
Other Cash Flows From Financing	120
Total Cash Flow From Financing	<hr/> 32,231
Change in Cash and Cash Equivalent s	<hr/> <hr/> 12,995