

## Capital Offerings Profile

<b>Company Name</b>	Whitestone REIT Operating Partnership, L.P.
<b>Offering Type</b>	Private Placement - Senior Debt
<b>Description</b>	5.17% Series B Senior Unsecured Note Due March 22, 2029
<b>Currency of Issue</b>	USD
<b>Announcement Date</b>	3/28/2019
<b>Completion Date</b>	3/22/2019
<b>144a?</b>	No
<b>Convertible?</b>	No
<b>Exchange for Existing Issue?</b>	No

## Use of Proceeds

Whitestone REIT Operating Partnership, L.P. will use the proceeds to refinance existing indebtedness.

## Pricing

<b>Offer Price (\$)</b>	50,000,000.00
<b>Gross Amount Offered (\$000)</b>	50,000
<b>Amount Including Overallotment (\$000)</b>	50,000
<b>Shares Offered</b>	1
<b>Total Shares Offered</b>	1

## Professionals

<b>Issuer's Counsel</b>	Hirsch & Westheimer LP
	Morrison & Foerster LLP
	Schiff Hardin, LLP