

SUNCREST BANK
BALANCE SHEET
In Thousands of Dollars

March 31, 2017

Assets

Cash and Cash Equivalents	65,337
Short Term Investments	48,576
Net Receivables	1,390
Inventory	
Other Current Assets	
Total Current Assets	115,303
Long Term Investments	313,785
Property Plant and Equipment	5,711
Goodwill	
Intangible Assets	4,842
Accumulated Amortization	
Other Assets	11,988
Deferred Long Term Asset Charges	
TOTAL ASSETS	451,629

Liabilities

Current Liabilities	
Accounts Payable	929
Short Term and Current Long Term Debt	
Other Current Liabilities	
Total Current Liabilities	929
Long Term Debt	392,454
Other Liabilities	
Deferred Long Term Liability Charges	
Minority Interest	
Negative Goodwill	
TOTAL LIABILITIES	393,383

Stockholders' Equity

Misc. Stock Options Warrants	
Redeemable Preferred Stock	
Preferred Stock	
Common Stock	57,202
Retained Earnings	-515
Treasury Stock	
Capital Surplus	1,894
Other Stockholder Equity	-335
Total Stockholder Equity	58,246
TOTAL LIABILITIES AND EQUITY	451,629

SUNCREST BANK
INCOME STATEMENT
Quarter Ended March 31, 2017
In Thousands of Dollars

Total Revenue	5,196
Cost of Revenue	247
Gross Profit	4,949
Operating Expenses	
Sales, General and Admin.	3,492
Non-Recurring Items	250
Other	
Operating Income	<hr/>
Income From Continuing Operations	1,207
Add'l Income/Expense Items	<hr/>
Earnings Before Interest and Tax	
Interest Expense	<hr/>
Earnings Before Tax	
Income Tax	512
Minority Interest	
Equity Earnings Unconsolidated Subsidiary	
Net Income Cont. Operations	<hr/> 695
Non Recurring Events	
Discontinued Operations	
Extraordinary Items	
Effect of Accounting Changes	
Other Items	
Net Income	<hr/> 695
Preferred Stock and Other Adjustments	
Net Income Applicable to Common Shareholders	<hr/> 695

SUNCREST BANK
STATEMENT OF CASH FLOWS
For the Quarter Ended March 31, 2017
In Thousands of Dollars

Net Income	695
Operating Activities	
Depreciation	62
Adjustments to Net Income	
Changes in Liabilities	-447
Changes in Accounts Receivable	228
Changes in Inventories	0
Changes Other Oprt Actv	1,251
Total Cash Flow From Operations	<hr/> 1,789
Investing Activities	
Capital Expenditures	-1,536
Investments	8,144
Other Cash Flow-Investing Actv	-9,335
Total Cash Flow Investing Actv	<hr/> -2,727
Financing Activities	
Sale/ Purchase of Stock	0
Net Borrowings	3,468
Other Cash Flows From Financing	260
Total Cash Flow From Financing	<hr/> 3,728
Change in Cash and Cash Equivalent s	<hr/> <hr/> 2,790