

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
STRATEGIC REALTY TRUST, INC.		90-0413866	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
TERRI GARNICK	(650) 343-9300	Terri.Garnick@glenborough.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and Zip code of contact	
400 SOUTH EL CAMINO REAL, SUITE 1100		SAN MATEO, CA 94402	
8 Date of action		9 Classification and description	
MARCH 31, 2014		COMMON STOCK	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
87263J 107			

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ ON MARCH 31, 2014, STRATEGIC REALTY TRUST, INC. AUTHORIZED A DISTRIBUTION IN THE AGGREGATE AMOUNT OF \$548,000 OF WHICH THE ENTIRE AMOUNT WAS PAID IN CASH ON APRIL 30, 2014.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ THE PORTION OF THE CASH DISTRIBUTIONS PAID ON THE DISTRIBUTION DATE THAT IS NOT CONSIDERED PAID OUT OF TAXPAYER'S EARNINGS AND PROFITS WILL BE DETERMINED AT YEAR END. A NON-DIVIDEND DISTRIBUTION REDUCES THE SHAREHOLDER'S ADJUSTED TAX BASIS IN TAXPAYER STOCK PURSUANT TO INTERNAL REVENUE CODE SECTION 301.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ ANY AMOUNTS DETERMINED AT YEAR-END TO BE NON-DIVIDEND DISTRIBUTIONS UNDER IRC SECTION 301 WILL REDUCE THE BASIS OF SHAREHOLDER STOCK BY THE AMOUNT OF NON-DIVIDEND DISTRIBUTION RECEIVED.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ IRC SECTION 301(c)
STATES THAT ANY PORTION OF THE DISTRIBUTION WHICH IS A DIVIDEND (AS DEFINED AT IRC SECTION 316) IS TAXABLE AND THE
THE PORTION OF ANY DISTRIBUTION WHICH IS NOT A DIVIDEND SHALL BE APPLIED AGAINST AND REDUCE THE ADJUSTED TAX BASIS
OF THE STOCK.

18 Can any resulting loss be recognized? ▶ IRC SECTION 301(c) DOES NOT PROVIDE FOR THE RECOGNITION OF LOSS.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ THE REPORTING TAX YEAR IS THE
2014 CALENDAR YEAR.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶ *Lillian Chen* Date ▶ 5.12.14
Print your name ▶ Terril Gamick Title ▶ CFD

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	LILLIAN CHEN	<i>Lillian Chen</i>	5/9/2014		P00294475
	Firm's name ▶ MOSS ADAMS LLP			Firm's EIN ▶	91-0189318
	Firm's address ▶ 101 SECOND STRET, 9TH FLOOR, SAN FRANCISCO, CA 94105			Phone no.	415-956-1500