

Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-2224

▶ See separate instructions.

Part I Reporting Issuer

| | | | |
|--|-----------------------------------|---|-----------------------------|
| 1 Issuer's name | | 2 Issuer's employer identification number (EIN) | |
| STRATEGIC REALTY TRUST, INC. | | 90-0413866 | |
| 3 Name of contact for additional information | 4 Telephone No. of contact | 5 Email address of contact | |
| TERRI GARNICK | (650) 343-9300 | Terri.Garnick@glenborough.com | |
| 6 Number and street (or P.O. box if mail is not delivered to street address) of contact | | 7 City, town, or post office, state, and Zip code of contact | |
| 400 SOUTH EL CAMINO REAL, SUITE 1100 | | SAN MATEO, CA 94402 | |
| 8 Date of action | | 9 Classification and description | |
| JUNE 26, 2014 | | COMMON STOCK | |
| 10 CUSIP number | 11 Serial number(s) | 12 Ticker symbol | 13 Account number(s) |
| 87263J 107 | | | |

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ ON JUNE 26, 2014, STRATEGIC REALTY TRUST, INC. AUTHORIZED A DISTRIBUTION IN THE AGGREGATE AMOUNT OF \$658,000 OF WHICH THE ENTIRE AMOUNT WAS PAID IN CASH ON JULY 30, 2014.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ THE PORTION OF THE CASH DISTRIBUTIONS PAID ON THE DISTRIBUTION DATE THAT IS NOT CONSIDERED PAID OUT OF TAXPAYER'S EARNINGS AND PROFITS WILL BE DETERMINED AT YEAR END. A NON-DIVIDEND DISTRIBUTION REDUCES THE SHAREHOLDER'S ADJUSTED TAX BASIS IN TAXPAYER STOCK PURSUANT TO INTERNAL REVENUE CODE SECTION 301.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ ANY AMOUNTS DETERMINED AT YEAR-END TO BE NON-DIVIDEND DISTRIBUTIONS UNDER IRC SECTION 301 WILL REDUCE THE BASIS OF SHAREHOLDER STOCK BY THE AMOUNT OF NON-DIVIDEND DISTRIBUTION RECEIVED.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ IRC SECTION 301(c)
STATES THAT ANY PORTION OF THE DISTRIBUTION WHICH IS A DIVIDEND (AS DEFINED AT IRC SECTION 316) IS TAXABLE AND THE
THE PORTION OF ANY DISTRIBUTION WHICH IS NOT A DIVIDEND SHALL BE APPLIED AGAINST AND REDUCE THE ADJUSTED TAX BASIS
OF THE STOCK.

18 Can any resulting loss be recognized? ▶ IRC SECTION 301(c) DOES NOT PROVIDE FOR THE RECOGNITION OF LOSS.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ THE REPORTING TAX YEAR IS THE
2014 CALENDAR YEAR.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶ *Lillian Chen* Date ▶ 8.8.14

Print your name ▶ Teri Garnick Title ▶ CFO

| | | | | | |
|-------------------------------|---|----------------------|----------|---|--------------|
| Paid Preparer Use Only | Print/Type preparer's name | Preparer's signature | Date | Check <input type="checkbox"/> if self-employed | PTIN |
| | LILLIAN CHEN | <i>Lillian Chen</i> | 8/8/2014 | | P00294475 |
| | Firm's name ▶ MOSS ADAMS LLP | | | Firm's EIN ▶ | 91-0189318 |
| | Firm's address ▶ 101 SECOND STRET, 9TH FLOOR, SAN FRANCISCO, CA 94105 | | | Phone no. | 415-956-1500 |