

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
STRATEGIC REALTY TRUST, INC.		90-0413866	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
TERRI GARNICK	(650) 343-9300	TERRI.GARNICK@GLENBOROUGH.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and Zip code of contact	
400 SOUTH EL CAMINO REAL, SUITE 1100		SAN MATEO, CALIFORNIA 94402	
8 Date of action		9 Classification and description	
01/31/2014, 04/30/2014, 07/30/2014, 10/31/2014		COMMON STOCK	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
87263J 107			

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶

A CASH DISTRIBUTION OF \$0.05 PER SHARE WAS PAID ON 01/31/2014 TO COMMON SHAREHOLDERS OF RECORD AS OF 12/31/2013.

A CASH DISTRIBUTION OF \$0.05 PER SHARE WAS PAID ON 04/30/2014 TO COMMON SHAREHOLDERS OF RECORD AS OF 03/31/2014.

A CASH DISTRIBUTION OF \$0.06 PER SHARE WAS PAID ON 07/30/2014 TO COMMON SHAREHOLDERS OF RECORD AS OF 06/30/2014.

A CASH DISTRIBUTION OF \$0.06 PER SHARE WAS PAID ON 10/31/2014 TO COMMON SHAREHOLDERS OF RECORD AS OF 09/30/2014.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶

THE COMMON SHAREHOLDERS SHOULD REDUCE THE BASIS IN THE COMMON SHARES AS A RESULT OF THE NON-DIVIDEND DISTRIBUTIONS (RETURN OF CAPITAL) BY THE DISTRIBUTION PER SHARE AMOUNTS LISTED ABOVE IN ITEM 14.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶

THE NONTAXABLE DISTRIBUTIONS WERE CALCULATED AS THE AMOUNT OF CASH DISTRIBUTIONS IN EXCESS OF STRATEGIC REALTY TRUST, INC.'S EARNINGS & PROFITS.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ►
IRC SECTION 301(c)(2) PROVIDES THAT THE PORTION OF A DISTRIBUTION WHICH IS NOT A DIVIDEND (AS DEFINED IN IRC SECTION 316) SHALL BE APPLIED AGAINST AND REDUCE THE ADJUSTED BASIS OF THE STOCK.

18 Can any resulting loss be recognized? ►
NO LOSS WILL BE RECOGNIZED ON THE DISTRIBUTIONS MADE DURING THE 2014 TAX YEAR.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ►
THE REPORTABLE TAX YEAR IS 2014.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ► *Tavi Garnick* Date ► 1.23.15

Print your name ► Tavi Garnick Title ► CFO

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	TASSILO VON KOCH	<i>Tavi m h</i>	01/22/15		P00329428
	Firm's name ► DELOITTE TAX LLP	Firm's EIN ► 86-1065772			
	Firm's address ► 555 MISSION STREET, SAN FRANCISCO, CA 94105	Phone no. 415-783-4000			