

CAPREIT

AMENDED T3 TAX INFORMATION YEAR ENDED DECEMBER 31, 2010

SCHEDULE OF TAXABLE AND NON-TAXABLE DISTRIBUTIONS

TIN# T18 037 603

Payment Date	Distribution per Unit	% Capital Gain per Unit	Capital Gain per Unit (Box 21)	% Taxable Other Income per Unit	Amount Taxable per Unit (Box 26)	% Eligible Dividends per Unit	Actual Amount of Eligible Dividends per Unit (Box 49)	% Non-Taxable per Unit	Amount Non-Taxable per Unit (Box 42) <i>See note</i>
February 15, 2010	\$0.0900	5.00%	\$0.00450	22.53%	\$0.02028	2.44%	\$0.00220	70.03%	\$0.06302
March 15, 2010	\$0.0900	5.00%	\$0.00450	22.53%	\$0.02028	2.44%	\$0.00220	70.03%	\$0.06302
April 15, 2010	\$0.0900	5.00%	\$0.00450	22.53%	\$0.02028	2.44%	\$0.00220	70.03%	\$0.06302
May 15, 2010	\$0.0900	5.00%	\$0.00450	22.53%	\$0.02028	2.44%	\$0.00220	70.03%	\$0.06302
June 15, 2010	\$0.0900	5.00%	\$0.00450	22.53%	\$0.02028	2.44%	\$0.00220	70.03%	\$0.06302
July 15, 2010	\$0.0900	5.00%	\$0.00450	22.53%	\$0.02028	2.44%	\$0.00220	70.03%	\$0.06302
August 16, 2010	\$0.0900	5.00%	\$0.00450	22.53%	\$0.02028	2.44%	\$0.00220	70.03%	\$0.06302
September 15, 2010	\$0.0900	5.00%	\$0.00450	22.53%	\$0.02028	2.44%	\$0.00220	70.03%	\$0.06302
October 15, 2010	\$0.0900	5.00%	\$0.00450	22.53%	\$0.02028	2.44%	\$0.00220	70.03%	\$0.06302
November 15, 2010	\$0.0900	5.00%	\$0.00450	22.53%	\$0.02028	2.44%	\$0.00220	70.03%	\$0.06302
December 15, 2010	\$0.0900	5.00%	\$0.00450	22.53%	\$0.02028	2.44%	\$0.00220	70.03%	\$0.06302
January 17, 2011	\$0.0900	5.00%	\$0.00450	22.53%	\$0.02028	2.44%	\$0.00220	70.03%	\$0.06302
Total	\$1.08000		\$0.05400		\$0.24336		\$0.02640		\$0.75624

Note: Non-taxable amount of distributions is to be treated as a reduction of Unitholders' tax cost.