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SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

Date of Report (Date of Earliest Event Reported): **November 24, 1993**

Commission File Number: **1-11954**

VORNADO REALTY TRUST

(Exact name of registrant as specified in its charter)

Maryland

(State or other jurisdiction of incorporation
or organization)

22-1657560

(I.R.S. Employer
Identification Number)

Park 80 West, Plaza II, Saddle Brook, New Jersey

(Address of principal executive offices)

07662

(Zip Code)

(201)587-1000

(Registrant's telephone number, including area code)

Item 5. Other Events

On November 24, 1993, a private placement of \$227,000,000 aggregate principal amount of secured notes due December 1, 2000 was completed by Vornado Finance Corp., a wholly-owned, special-purpose subsidiary of Vornado Realty Trust. The 7-year notes bear a fixed rate of interest of 6.36% per annum. The net proceeds from the offering, together with working capital of Vornado Realty Trust, have been used to prepay debt of approximately \$314,000,000 under a blanket mortgage loan which bore interest at a rate of 9.36% per annum and was scheduled to mature in January 1994. There will be a fourth quarter extraordinary charge of approximately \$3,000,000 which primarily represents prepayment penalties.

Item 7. Financial Statements and Exhibits

(c) Exhibits

- 4(a)1 Mortgage, Security Agreement, Assignment of Leases and Rents and Fixture Filing dated as of November 24, 1993 made by each of the entities listed therein, as mortgagors, to Vornado Finance Corp., as mortgagee.
- 4(a)2 Indenture dated as of November 24, 1993 between Vornado Finance Corp. and Bankers Trust Company, as Trustee.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

VORNADO REALTY TRUST
(Registrant)

Date: December 1, 1993

/s/ Joseph Macnow
JOSEPH MACNOW
Vice President,
Chief Financial Officer

EXHIBIT INDEX

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