

**Financial Summary and Key Metrics
(Unaudited)**

(In Thousands, Except Share Data and %)

	2018		2017		
	First Quarter	Fourth Quarter	Third Quarter	Second Quarter	First Quarter
Statement of Income Data					
Total interest income	\$ 54,848	\$ 55,031	\$ 48,415	\$ 33,278	\$ 32,889
Total interest expense	6,419	6,048	4,805	2,851	2,638
Net interest income	48,429	48,983	43,610	30,427	30,251
Provision for loan losses	317	956	(784)	(865)	(257)
Total noninterest income	33,275	37,017	37,820	35,657	31,087
Total noninterest expense	56,151	57,540	69,224	49,136	46,417
Net income before income taxes	25,236	27,504	12,990	17,813	15,178
Income tax expense	5,482	4,486	4,602	6,574	5,425
Net income	\$ 19,754	\$ 23,018	\$ 8,388	\$ 11,239	\$ 9,753
Net interest income (tax—equivalent basis)	\$ 48,799	\$ 49,692	\$ 44,281	\$ 31,158	\$ 30,963
Net income, adjusted*	\$ 20,636	\$ 18,265	\$ 15,964	\$ 12,854	\$ 10,232
Per Common Share					
Diluted net income	\$ 0.63	\$ 0.74	\$ 0.27	\$ 0.43	\$ 0.40
Net income, adjusted- diluted*	\$ 0.66	\$ 0.59	\$ 0.52	\$ 0.49	\$ 0.42
Book value	19.92	19.54	18.76	17.59	14.16
Tangible book value*	14.99	14.56	13.79	15.83	12.05
Weighted average number of shares-diluted	31,421,830	31,166,080	30,604,537	26,301,458	24,610,991
Period-end number of shares	30,671,763	30,535,517	30,526,592	28,968,160	24,154,323
Selected Balance Sheet Data					
Cash and due from banks	\$ 53,060	\$ 29,831	\$ 67,070	\$ 59,112	\$ 53,748
Loans held for investment	3,244,663	3,166,911	3,114,562	1,970,974	1,900,995
Allowance for loan losses	(24,406)	(24,041)	(23,482)	(23,247)	(22,898)
Loans held for sale	414,518	526,185	466,369	427,416	365,173
Investment securities, at fair value	597,347	543,992	543,282	553,357	567,886
Other real estate owned, net	15,334	16,442	13,812	6,370	6,811
Total assets	4,725,416	4,727,713	4,581,943	3,346,570	3,166,459
Customer deposits	3,684,758	3,578,694	3,614,220	2,726,060	2,699,868
Brokered and internet time deposits	81,393	85,701	104,318	1,533	1,331
Total deposits	3,766,151	3,664,395	3,718,538	2,727,593	2,701,199
Borrowings	278,293	333,302	196,299	43,790	44,552
Total shareholders' equity	611,036	596,729	572,528	509,517	342,142
Selected Ratios					
Return on average:					
Assets	1.71%	1.96%	0.80%	1.40%	1.25%
Shareholders' equity	13.37%	15.78%	6.05%	11.30%	11.87%
Tangible common equity*	17.90%	21.34%	7.70%	12.96%	14.03%
Average shareholders' equity to average assets	12.81%	12.41%	13.22%	12.37%	10.50%
Net interest margin (NIM) (tax-equivalent basis)	4.64%	4.63%	4.61%	4.19%	4.28%
Efficiency ratio (GAAP)	68.72%	66.91%	85.01%	74.35%	75.67%
Core efficiency ratio (tax-equivalent basis)*	65.46%	63.55%	64.43%	70.18%	73.29%
Loans held for investment to deposit ratio	86.15%	86.42%	83.76%	72.26%	70.38%
Total loans to deposit ratio	97.16%	100.78%	96.30%	87.93%	83.89%
Yield on interest-earning assets	5.25%	5.20%	5.10%	4.57%	4.65%
Cost of interest-bearing liabilities	0.85%	0.79%	0.71%	0.55%	0.51%
Cost of total deposits	0.55%	0.50%	0.46%	0.34%	0.32%
Credit Quality Ratios					
Allowance for loan losses as a percentage of loans held for investment	0.75%	0.76%	0.75%	1.18%	1.20%
Net (charge-off's) recoveries as a percentage of average loans held for investment	0.01%	(0.05)%	0.15%	0.25%	0.31%
Nonperforming loans held for investment as a percentage of total loans held for investments	0.30%	0.32%	0.29%	0.50%	0.49%
Nonperforming assets as a percentage of total assets (a)	0.59%	1.52%	0.88%	0.58%	0.56%
Preliminary capital ratios (Consolidated)					
Shareholders' equity to assets	12.93%	12.62%	12.50%	15.23%	10.81%
Tangible common equity to tangible assets*	10.05%	9.72%	9.50%	13.92%	9.34%
Tier 1 capital (to average assets)	10.67%	10.46%	11.35%	15.54%	10.46%
Tier 1 capital (to risk-weighted assets)	11.73%	11.43%	11.58%	18.28%	12.87%
Total capital (to risk-weighted assets)	12.33%	12.01%	12.18%	19.14%	13.76%
Common Equity Tier 1 (to risk-weighted assets) (CET1)	11.00%	10.71%	10.82%	17.16%	11.69%

*These measures are considered non-GAAP financial measures. See "GAAP Reconciliation and Use of Non-GAAP Financial Measures" and the corresponding financial tables below for reconciliations of these Non-GAAP measures. Investors are encouraged to refer to the discussion of non-GAAP measures included in the corresponding earnings release.

(a) Includes marketable equity securities received in satisfaction of a previously charged-off loan and excess land and facilities held for sale. Additionally, for the three months ended December 31 and September 30, 2017, GNMA loans subject to ability to repurchase were included. In the current quarter the Company has discontinued this practice as the perceived benefit has decreased with rising rates.

**Consolidated Statements of Income
(Unaudited)**

(In Thousands, Except Share Data and %)

	2018		2017			Q1 2018 vs. Q4 2017	Q1 2018 vs. Q1 2017
	First Quarter	Fourth Quarter	Third Quarter	Second Quarter	First Quarter	Percent variance	Percent variance
Interest income:							
Interest and fees on loans	\$ 50,693	\$ 51,246	\$ 44,367	\$ 29,350	\$ 29,006	-1.08%	74.77%
Interest on securities							
Taxable	2,852	2,529	2,399	2,589	2,567	12.77%	11.10%
Tax-exempt	925	910	988	1,068	1,040	1.65%	-11.06%
Other	378	346	661	271	276	9.25%	36.96%
Total interest income	54,848	55,031	48,415	33,278	32,889	-0.33%	66.77%
Interest expense:							
Deposits							
Demand and savings accounts	3,315	3,209	2,829	1,703	1,531	3.30%	116.53%
Time deposits	1,756	1,447	1,125	604	583	21.35%	201.20%
Short-term borrowings	25	11	9	12	10	127.27%	150.00%
Long-term debt	1,323	1,381	842	532	514	-4.20%	157.39%
Total interest expense	6,419	6,048	4,805	2,851	2,638	6.13%	143.33%
Net interest income	48,429	48,983	43,610	30,427	30,251	-1.13%	60.09%
Provision for loan losses	317	956	(784)	(865)	(257)	-66.84%	-223.35%
Net interest income after provision for loan losses	48,112	48,027	44,394	31,292	30,508	0.18%	57.70%
Noninterest income:							
Mortgage banking income	26,471	30,280	31,334	30,239	25,080	-12.58%	5.55%
Service charges on deposit accounts	2,097	2,181	2,044	1,796	1,766	-3.85%	18.74%
ATM and interchange fees	2,361	2,430	2,222	2,085	2,047	-2.84%	15.34%
Investment services and trust income	1,206	1,154	1,078	903	814	4.51%	48.16%
(Loss) gain from securities, net	(47)	1	254	29	1	-4800.00%	-4800.00%
(Loss) gain on sales or write-downs of other real estate owned	(186)	(72)	(368)	23	748	158.33%	-124.87%
Gain (loss) from other assets	68	(314)	54	39	-	-121.66%	100.00%
Other income	1,305	1,357	1,202	543	631	-3.83%	106.81%
Total noninterest income	33,275	37,017	37,820	35,657	31,087	-10.11%	7.04%
Total revenue	81,704	86,000	81,430	66,084	61,338	-5.00%	33.20%
Noninterest expenses:							
Salaries, commissions and employee benefits	34,149	35,771	34,795	30,783	29,006	-4.53%	17.73%
Occupancy and equipment expense	3,605	3,881	3,539	3,307	3,109	-7.11%	15.95%
Legal and professional fees	2,043	1,764	1,512	1,033	1,428	15.82%	43.07%
Data processing	2,035	1,766	1,761	1,460	1,501	15.23%	35.58%
Merger and conversion	1,193	2,069	15,711	767	487	-42.34%	144.97%
Amortization of core deposits and other intangibles	853	922	558	123	392	-7.48%	117.60%
Loss on sale of mortgage servicing rights	-	-	-	249	-	0.00%	0.00%
Regulatory fees and deposit insurance assessments	562	571	549	494	435	-1.58%	29.20%
Software license and maintenance fees	467	529	523	364	457	-11.72%	2.19%
Advertising	3,282	3,189	3,493	3,343	2,932	2.92%	11.94%
Other expense	7,962	7,078	6,783	7,213	6,670	12.49%	19.37%
Total noninterest expense	56,151	57,540	69,224	49,136	46,417	-2.41%	20.97%
Income before income taxes	25,236	27,504	12,990	17,813	15,178	-8.25%	66.27%
Income tax expense	5,482	4,486	4,602	6,574	5,425	22.20%	1.05%
Net income	\$ 19,754	\$ 23,018	\$ 8,388	\$ 11,239	\$ 9,753	-14.18%	102.54%
Weighted average common shares outstanding:							
Basic	30,613,284	30,527,234	30,004,952	25,741,968	24,138,437		
Fully diluted	31,421,830	31,166,080	30,604,537	26,301,458	24,610,991		
Earnings per share							
Basic	\$ 0.65	\$ 0.75	\$ 0.28	\$ 0.44	\$ 0.40		
Fully diluted	0.63	0.74	0.27	0.43	0.40		

Consolidated Balance Sheets
(Unaudited)
(In Thousands, %)

	2018		2017			Annualized	Q1 2018
	First Quarter	Fourth Quarter	Third Quarter	Second Quarter	First Quarter	vs. Q4 2017	vs. Q1 2017
						Percent variance	Percent variance
ASSETS							
Cash and due from banks	\$ 53,060	\$ 29,831	\$ 67,070	\$ 59,112	\$ 53,748	315.80%	-1.28%
Federal funds sold	7,171	66,127	4,470	16,238	18,512	-361.58%	-61.26%
Interest bearing deposits in financial institutions	13,469	23,793	25,625	110,928	57,292	-175.97%	-76.49%
Cash and cash equivalents	73,700	119,751	97,165	186,278	129,552	-155.96%	-43.11%
Investments:							
Available-for-sale debt securities, at fair value	594,248	536,270	535,555	544,706	559,263	43.85%	6.26%
Equity securities, at fair value	3,099	7,722	7,727	8,651	8,623	-242.80%	-64.06%
Federal Home Loan Bank stock, at cost	11,810	11,412	11,152	7,743	7,743	14.14%	52.52%
Loans held for sale, at fair value	414,518	526,185	466,369	427,416	365,173	-86.07%	13.51%
Loans	3,244,663	3,166,911	3,114,562	1,970,974	1,900,995	9.96%	70.68%
Less: allowance for loan losses	24,406	24,041	23,482	23,247	22,898	6.16%	6.59%
Net loans	3,220,257	3,142,870	3,091,080	1,947,727	1,878,097	9.99%	71.46%
Premises and equipment, net	81,175	81,577	85,550	66,392	66,108	-2.00%	22.79%
Other real estate owned, net	15,334	16,442	13,812	6,370	6,811	-27.33%	125.14%
Interest receivable	13,920	13,069	11,218	7,012	7,247	26.41%	92.08%
Mortgage servicing rights, net	93,160	76,107	63,046	48,464	47,593	90.87%	95.74%
Goodwill	137,190	137,190	138,910	46,867	46,867	0.00%	192.72%
Core deposit and other intangibles, net	14,027	14,902	12,550	4,048	4,171	-23.81%	236.30%
Other assets	52,978	44,216	47,809	44,896	39,211	80.37%	35.11%
Total assets	\$ 4,725,416	\$ 4,727,713	\$ 4,581,943	\$ 3,346,570	\$ 3,166,459	-0.20%	49.23%
LIABILITIES AND SHAREHOLDERS' EQUITY							
Liabilities:							
Demand deposits							
Noninterest-bearing	\$ 930,991	\$ 888,200	\$ 924,773	\$ 715,391	\$ 696,112	19.54%	33.74%
Interest-bearing	1,945,886	1,909,546	1,948,600	1,471,650	1,473,535	7.72%	32.06%
Savings deposits	182,265	178,320	177,949	143,951	142,019	8.97%	28.34%
Customer time deposits	625,616	602,628	562,898	395,068	388,202	15.47%	61.16%
Brokered and internet time deposits	81,393	85,701	104,318	1,533	1,331	-20.39%	6015.18%
Total time deposits	707,009	688,329	667,216	396,601	389,533	11.01%	81.50%
Total deposits	3,766,151	3,664,395	3,718,538	2,727,593	2,701,199	11.26%	39.43%
Securities sold under agreements to repurchase	14,724	14,293	14,556	16,343	18,130	12.23%	-18.79%
Short-term borrowings	138,707	190,000	52,766	—	—	-109.49%	100.00%
Long-term debt	139,586	143,302	143,533	43,790	44,552	-10.52%	213.31%
Accrued expenses and other liabilities	55,212	118,994	80,022	49,327	60,436	-217.38%	-8.64%
Total liabilities	4,114,380	4,130,984	4,009,415	2,837,053	2,824,317	-1.63%	45.68%
Shareholders' equity:							
Common stock, \$1 par value	30,672	30,536	30,527	28,968	24,155	1.81%	26.98%
Additional paid-in capital	418,810	418,596	416,651	363,870	214,160	0.21%	95.56%
Retained earnings	167,055	146,797	123,779	115,391	104,152	55.97%	60.40%
Accumulated other comprehensive (loss) income, net	(5,501)	800	1,571	1,288	(325)	-3194.26%	1592.62%
Total shareholders' equity	611,036	596,729	572,528	509,517	342,142	9.72%	78.59%
Total liabilities and shareholders' equity	\$ 4,725,416	\$ 4,727,713	\$ 4,581,943	\$ 3,346,570	\$ 3,166,459	-0.20%	49.23%

**Average Balance, Average Yield Earned and Average Rate Paid
 For the Quarters Ended
 (Unaudited)**

(In Thousands, Except %)

	Three Months Ended March 31, 2018			Three Months Ended December 31, 2017		
	Average balances	Interest income/ expense	Average yield/ rate	Average balances	Interest income/ expense	Average yield/ rate
Interest-earning assets:						
Loans(1)	\$ 3,192,490	\$ 46,564	5.92%	\$ 3,138,245	\$ 46,503	5.88%
Loans held for sale	434,573	4,173	3.89%	493,073	4,856	3.91%
Securities:						
Taxable	457,826	2,852	2.53%	442,351	2,529	2.27%
Tax-exempt(1)	109,116	1,251	4.65%	108,000	1,506	5.53%
Total Securities(1)	<u>566,942</u>	<u>4,103</u>	<u>2.94%</u>	<u>550,351</u>	<u>4,035</u>	<u>2.91%</u>
Federal funds sold	20,325	73	1.46%	18,227	14	0.30%
Interest-bearing deposits with other financial institutions	35,463	165	1.89%	42,693	177	1.64%
FHLB stock	11,806	140	4.81%	11,160	155	5.51%
Total interest earning assets(1)	<u>4,261,599</u>	<u>55,218</u>	<u>5.25%</u>	<u>4,253,749</u>	<u>55,740</u>	<u>5.20%</u>
Noninterest Earning Assets:						
Cash and due from banks	43,261			57,406		
Allowance for loan losses	(24,311)			(23,470)		
Other assets	397,945			376,984		
Total noninterest earning assets	<u>416,895</u>			<u>410,920</u>		
Total assets	<u>\$ 4,678,494</u>			<u>\$ 4,664,669</u>		
Interest-bearing liabilities:						
Interest bearing deposits:						
Customer time deposits	\$ 617,784	\$ 1,423	0.93%	\$ 577,003	\$ 1,067	0.73%
Broker and internet time deposits	84,125	333	1.61%	95,480	380	1.58%
Time deposits	701,909	1,756	1.01%	672,483	1,447	0.85%
Money market	975,831	1,890	0.79%	1,071,194	1,991	0.74%
Negotiable order of withdrawals	943,707	1,357	0.58%	832,030	1,146	0.55%
Savings deposits	179,925	68	0.15%	178,574	72	0.16%
Total interest bearing deposits	<u>2,801,372</u>	<u>5,071</u>	<u>0.73%</u>	<u>2,754,281</u>	<u>4,656</u>	<u>0.67%</u>
Other interest-bearing liabilities:						
FHLB advances	211,735	917	1.76%	241,307	967	1.59%
Other borrowings	15,160	25	0.67%	15,883	11	0.27%
Long-term debt	30,930	406	5.32%	30,930	414	5.31%
Total other interest-bearing liabilities	<u>257,825</u>	<u>1,348</u>	<u>2.12%</u>	<u>288,120</u>	<u>1,392</u>	<u>1.92%</u>
Total Interest-bearing liabilities	<u>3,059,197</u>	<u>6,419</u>	<u>0.85%</u>	<u>3,042,401</u>	<u>6,048</u>	<u>0.79%</u>
Noninterest bearing liabilities:						
Demand deposits	927,213			964,030		
Other liabilities	92,886			79,382		
Total noninterest-bearing liabilities	<u>1,020,099</u>			<u>1,043,412</u>		
Total liabilities	<u>4,079,296</u>			<u>4,085,813</u>		
Shareholders' equity	599,198			578,856		
Total liabilities and shareholders' equity	<u>\$ 4,678,494</u>			<u>\$ 4,664,669</u>		
Net interest income (1)		\$ 48,799			\$ 49,692	
Interest rate spread (1)			4.40%			4.41%
Net interest margin (1)			4.64%			4.63%
Average interest-earning assets to average interest-bearing liabilities			139.3%			139.8%
Tax equivalent adjustment		\$ 370			\$ 709	
Loan yield components:						
Contractual interest rate on loans held for investment (1)		\$ 41,536	5.28%		\$ 41,026	5.20%
Origination and other loan fee income		2,867	0.37%		2,084	0.26%
Accretion on purchased loans		1,687	0.21%		1,935	0.24%
Nonaccrual interest collections		399	0.05%		1,216	0.15%
Syndication fee income		75	0.01%		242	0.03%
Total loan yield		<u>\$ 46,564</u>	<u>5.92%</u>		<u>\$ 46,503</u>	<u>5.88%</u>

(1) Includes tax equivalent adjustment using combined marginal tax rate of 26.060% for 2018 and 39.225% for 2017

**Average Balance, Average Yield Earned and Average Rate Paid
 For the Quarters Ended
 (Unaudited)**

(In Thousands, Except %)

	Three Months Ended September 30, 2017			Three Months Ended June 30, 2017			Three Months Ended March 31, 2017		
	Average balances	Interest income/ expense	Average yield/ rate	Average balances	Interest income/ expense	Average yield/ rate	Average balances	Interest income/ expense	Average yield/ rate
Interest-earning assets:									
Loans(1)	\$ 2,705,265	\$ 40,242	5.90%	\$ 1,942,667	\$ 25,115	5.19%	\$ 1,869,951	\$ 25,090	5.44%
Loans held for sale	410,434	4,167	4.03%	390,596	4,276	4.39%	381,932	3,957	4.20%
Securities:									
Taxable	425,281	2,399	2.24%	442,309	2,589	2.35%	456,634	2,567	2.28%
Tax-exempt(1)	117,429	1,617	5.46%	122,553	1,758	5.75%	117,615	1,711	5.90%
Total Securities(1)	542,710	4,016	2.94%	564,862	4,347	3.09%	574,249	4,278	3.02%
Federal funds sold	39,363	76	0.77%	8,456	23	1.09%	14,327	27	0.76%
Interest-bearing deposits with other financial	108,185	448	1.64%	68,460	158	0.93%	82,981	171	0.84%
FHLB stock	8,892	137	6.11%	7,743	90	4.66%	7,743	78	4.09%
Total interest bearing assets(1)	3,814,849	49,086	5.10%	2,982,784	34,009	4.57%	2,931,183	33,601	4.65%
Noninterest Earning Assets:									
Cash and due from banks	55,485			50,004			51,614		
Allowance for loan losses	(23,875)			(22,813)			(21,955)		
Other assets	316,019			214,808			211,307		
Total noninterest earning assets	347,629			241,999			240,966		
Total assets	\$ 4,162,478			\$ 3,224,783			\$ 3,172,149		
Interest-bearing liabilities:									
Interest bearing deposits:									
Customer time deposits	\$ 493,992	\$ 825	0.66%	\$ 389,390	\$ 602	0.62%	\$ 388,744	\$ 582	0.61%
Broker and internet time deposits	95,207	300	1.25%	1,522	2	0.53%	1,468	1	0.28%
Time deposits	589,199	1,125	0.76%	390,912	604	0.62%	390,212	583	0.61%
Money market	1,023,612	1,722	0.67%	723,020	889	0.49%	729,934	785	0.44%
Negotiable order of withdrawals	788,238	1,040	0.52%	711,099	759	0.43%	718,957	695	0.39%
Savings deposits	166,184	67	0.16%	143,357	55	0.15%	136,627	51	0.15%
Total interest bearing deposits	2,567,233	3,954	0.61%	1,968,388	2,307	0.47%	1,975,730	2,114	0.43%
Other interest-bearing liabilities:									
FHLB advances	86,795	428	1.96%	52,569	192	1.46%	60,569	191	1.28%
Other borrowings	15,828	9	0.23%	17,315	12	0.28%	18,884	10	0.21%
Long-term debt	30,930	414	5.31%	30,930	340	4.41%	30,930	323	4.24%
Total other interest-bearing liabilities	133,553	851	2.52%	100,814	544	2.16%	110,383	524	1.93%
Total Interest-bearing liabilities	2,700,786	4,805	0.71%	2,069,202	2,851	0.55%	2,086,113	2,638	0.51%
Noninterest bearing liabilities:									
Demand deposits	871,973			724,419			708,612		
Other liabilities	39,310			32,357			44,246		
Total noninterest-bearing liabilities	911,283			756,776			752,858		
Total liabilities	3,612,069			2,825,978			2,838,971		
Shareholders' equity	550,409			398,805			333,178		
Total liabilities and shareholders' equity	\$ 4,162,478			\$ 3,224,783			\$ 3,172,149		
Net interest income (1)		\$ 44,281			\$ 31,158			\$ 30,963	
Interest rate spread (1)			4.40%			4.02%			4.14%
Net interest margin (1)			4.61%			4.19%			4.28%
Average interest-earning assets to average Tax equivalent adjustment		\$ 671	141.2%		\$ 731	144.2%		\$ 712	140.5%
Loan yield components:									
Contractual interest rate on loans held for investment (1)		\$ 34,634	5.08%		\$ 22,418	4.63%		\$ 21,461	4.65%
Origination and other loan fee income		2,610	0.38%		1,447	0.30%		1,497	0.32%
Accretion on purchased loans		1,554	0.23%		848	0.17%		1,160	0.25%
Nonaccrual interest collections		1,116	0.16%		315	0.07%		619	0.13%
Syndication fee income		328	0.05%		87	0.02%		353	0.08%
Total loan yield		\$ 40,242	5.90%		\$ 25,115	5.19%		\$ 25,090	5.44%

(1) Includes tax equivalent adjustment using combined marginal tax rate of 26.060% for 2018 and 39.225% for 2017

Loans and Deposits by Market
For the Quarters Ended
(Unaudited)
(In Thousands)

	2018		2017		
	First Quarter	Fourth Quarter	Third Quarter	Second Quarter	First Quarter
Loans by market					
Metropolitan	\$ 2,076,465	\$ 1,984,826	\$ 1,932,934	\$ 1,461,129	\$ 1,402,189
Community	764,198	780,079	779,810	476,320	473,453
Specialty lending and other	404,000	402,006	401,818	33,525	25,353
Total	\$ 3,244,663	\$ 3,166,911	\$ 3,114,562	\$ 1,970,974	\$ 1,900,995
Deposits by market					
Metropolitan	2,079,983	2,091,927	2,059,401	1,598,574	1,553,931
Community	1,409,612	1,291,922	1,311,120	1,085,345	1,109,043
Mortgage and other ⁽¹⁾	276,556	280,546	348,017	43,674	38,225
Total	\$ 3,766,151	\$ 3,664,395	\$ 3,718,538	\$ 2,727,593	\$ 2,701,199

(1) Includes deposits related to escrow balances from mortgage servicing portfolio and wholesale and other deposits

**Segment Data
 For the Quarters Ended
 (Unaudited)**

(In Thousands, Except %)

	2018		2017		
	First Quarter	Fourth Quarter	Third Quarter	Second Quarter	First Quarter
Banking segment					
Net interest income	\$ 48,771	\$ 49,422	\$ 43,741	\$ 29,999	\$ 29,856
Provision for loan losses	317	956	(784)	(865)	(257)
Mortgage banking income- retail footprint	6,108	6,455	7,498	7,118	5,666
Other noninterest income	6,804	6,737	6,486	5,418	6,007
Other noninterest mortgage banking expenses	5,097	5,294	6,216	5,368	4,836
Merger and conversion expense	1,193	2,069	15,711	767	487
Other noninterest expense	30,951	30,060	27,540	23,199	23,424
Pre-tax income after allocations	\$ 24,125	\$ 24,235	\$ 9,042	\$ 14,066	\$ 13,039
Total assets	4,220,543	4,130,349	4,056,901	2,878,437	2,705,118
Intracompany funding income included in net interest income	4,508	5,276	4,274	3,831	3,551
<i>Core efficiency ratio*</i>	55.20%	55.55%	56.16%	60.42%	64.41%
Mortgage segment					
Net interest income	\$ (342)	\$ (439)	\$ (131)	\$ 428	\$ 395
Provision for loan losses	-	-	-	-	-
Noninterest income	20,363	23,825	23,836	23,121	19,414
Noninterest expense	18,910	20,117	19,757	19,802	17,670
Direct contribution	\$ 1,111	\$ 3,269	\$ 3,948	\$ 3,747	\$ 2,139
Total assets	504,873	597,364	525,042	468,133	461,341
Intracompany funding expense included in net interest income	4,508	5,276	4,274	3,831	3,551
<i>Core efficiency ratio*</i>	85.66%	83.77%	79.89%	78.33%	88.73%
Interest rate lock commitments					
volume during the period					
Consumer direct	\$ 719,730	\$ 677,449	\$ 786,034	\$ 780,179	\$ 616,330
Third party origination (TPO)	245,679	189,299	269,473	296,034	258,996
Retail	329,720	268,720	325,295	379,530	282,698
Correspondent	833,857	678,346	619,953	701,846	440,206
Total	\$ 2,128,986	\$ 1,813,814	\$ 2,000,755	\$ 2,157,589	\$ 1,598,230
Interest rate lock commitments pipeline (period end)					
Consumer direct	\$ 246,650	\$ 246,982	\$ 261,617	\$ 222,504	\$ 158,393
Third party origination (TPO)	107,365	63,034	93,353	88,938	101,509
Retail	124,538	72,939	101,196	119,158	93,184
Correspondent	214,424	121,201	84,506	115,919	95,923
Total	\$ 692,977	\$ 504,156	\$ 540,672	\$ 546,519	\$ 449,009
Mortgage sales					
Consumer direct	\$ 592,873	\$ 567,529	\$ 485,931	\$ 498,997	\$ 647,535
Third party origination (TPO)	160,903	216,866	194,164	209,185	199,160
Retail	64,925	68,695	71,358	66,640	61,425
Retail footprint	169,778	205,228	222,786	200,157	186,988
Reverse	14,779	20,587	17,520	17,870	22,337
Correspondent	679,561	606,526	646,003	542,410	373,822
Total	\$ 1,682,819	\$ 1,685,431	\$ 1,637,762	\$ 1,535,259	\$ 1,491,267
Gains and fees from origination and sale of mortgage loans held for sale					
Net change in fair value of loans held for sale, derivatives, and other	\$ 23,481	\$ 29,577	\$ 29,570	\$ 23,920	\$ 27,577
Change in fair value of mortgage servicing rights	(90)	(3,317)	(806)	5,412	(4,744)
Mortgage servicing income	(1,713)	(190)	(893)	(1,840)	(501)
Total mortgage banking income	4,793	4,210	3,463	2,747	2,748
Mortgage sale margin (a)	\$ 26,471	\$ 30,280	\$ 31,334	\$ 30,239	\$ 25,080
	1.40%	1.75%	1.81%	1.56%	1.85%

*These measures are considered non-GAAP financial measures. See "GAAP Reconciliation and Use of Non-GAAP financial measures" and the corresponding financial tables below for a reconciliation and discussion of these non-GAAP measures.

(a) Calculated by dividing gains from sale of mortgage loans held for sale by total mortgage sales

**Loan Portfolio and Asset Quality
For the Quarters Ended
(Unaudited)**

(In Thousands, Except %)

	2018		2017		2017		2017		2017	
	March 31, 2018	% of Total	December 30, 2017	% of Total	September 30, 2017	% of Total	June 30, 2017	% of Total	March 31, 2017	% of Total
Loan portfolio										
Commercial and industrial	\$ 765,115	24%	\$ 715,075	23%	\$ 731,588	23%	\$ 423,704	21%	\$ 399,333	21%
Construction	466,495	14%	448,326	14%	435,414	14%	282,727	14%	267,998	14%
Residential real estate:										
1-to-4 family mortgage	491,725	15%	480,989	15%	459,467	15%	307,152	16%	302,166	16%
Residential line of credit	197,740	6%	194,986	6%	188,392	6%	177,783	9%	177,928	9%
Multi-family mortgage	63,295	2%	62,374	2%	74,004	2%	52,810	3%	45,244	2%
Commercial real estate:										
Owner occupied	499,331	16%	495,872	16%	473,395	15%	371,462	19%	359,120	19%
Non-owner occupied	562,128	17%	551,588	17%	521,416	17%	273,285	14%	273,716	15%
Consumer and other	198,834	6%	217,701	7%	230,886	7%	82,051	4%	75,490	4%
Total loans held for investment	<u>\$ 3,244,663</u>	<u>100%</u>	<u>\$ 3,166,911</u>	<u>100%</u>	<u>\$ 3,114,562</u>	<u>100%</u>	<u>\$ 1,970,974</u>	<u>100%</u>	<u>\$ 1,900,995</u>	<u>100%</u>
Allowance for loan losses rollforward summary										
Allowance for loan losses at the beginning of the period	\$ 24,041		\$ 23,482		\$ 23,247		\$ 22,898		\$ 21,747	
Charge-off's	(661)		(719)		(575)		(791)		(442)	
Recoveries	709		322		1,594		2,005		1,850	
Provision for loan losses	317		956		(784)		(865)		(257)	
Allowance for loan losses at the end of the period	<u>\$ 24,406</u>		<u>\$ 24,041</u>		<u>\$ 23,482</u>		<u>\$ 23,247</u>		<u>\$ 22,898</u>	
Allowance for loan losses as a percentage of total loans held for investment	0.75%		0.76%		0.75%		1.18%		1.20%	
Charge-offs										
Commercial and Industrial	\$ (220)		\$ (63)		\$ (221)		\$ (131)		\$ (169)	
Construction	-		(21)		-		-		(6)	
Residential real estate:										
1-to-4 family mortgage	(60)		(45)		(32)		(35)		(88)	
Residential line of credit	(20)		(72)		(9)		(195)		-	
Multi-family mortgage	-		-		-		-		-	
Commercial real estate:										
Owner occupied	-		(224)		(64)		-		-	
Non-owner occupied	-		-		-		-		-	
Consumer and other	(361)		(294)		(249)		(430)		(179)	
Total Charge Offs:	<u>(661)</u>		<u>(719)</u>		<u>(575)</u>		<u>(791)</u>		<u>(442)</u>	
Recoveries										
Commercial and Industrial	135		100		200		1,511		83	
Construction	252		4		1,022		29		29	
Residential real estate:										
1-to-4 family mortgage	15		33		86		14		26	
Residential line of credit	27		27		157		155		56	
Multi-family mortgage	-		-		-		-		-	
Commercial real estate:										
Owner occupied	23		22		24		11		4	
Non-owner occupied	51		4		1		2		1,639	
Consumer and other	206		132		104		283		13	
Total Recoveries:	<u>709</u>		<u>322</u>		<u>1,594</u>		<u>2,005</u>		<u>1,850</u>	
Net (charge-off's) recoveries	<u>\$ 48</u>		<u>\$ (397)</u>		<u>\$ 1,019</u>		<u>\$ 1,214</u>		<u>\$ 1,408</u>	
Net (charge-off's) recoveries as a percentage of average total loans	0.01%		(0.05%)		0.15%		0.25%		0.31%	
Loans classified as substandard	\$ 52,803		\$ 55,488		\$ 59,588		\$ 37,858		\$ 37,556	
Purchased credit impaired loans	\$ 85,750		\$ 88,835		\$ 92,455		\$ 15,733		\$ 16,099	
Nonperforming assets (b)										
Past due 90 days or more and accruing interest	\$ 2,689		\$ 1,996		\$ 1,238		\$ 1,619		\$ 1,590	
Nonaccrual	6,954		8,101		7,749		8,327		7,706	
Total nonperforming loans held for investment	<u>\$ 9,643</u>		<u>\$ 10,097</u>		<u>\$ 8,987</u>		<u>\$ 9,946</u>		<u>\$ 9,296</u>	
Loans held for sale (a)	501		43,035		13,575		-		-	
Other real estate owned- foreclosed	9,755		10,547		10,205		6,370		6,811	
Other real estate owned- acquired excess facilities	5,579		5,895		3,607		-		-	
Other assets	2,342		2,369		3,967		3,154		1,654	
Total nonperforming assets	<u>\$ 27,820</u>		<u>\$ 71,943</u>		<u>\$ 40,341</u>		<u>\$ 19,470</u>		<u>\$ 17,761</u>	
Total nonperforming loans as a percentage of loans held for investment	0.30%		0.32%		0.29%		0.50%		0.49%	
Total nonperforming assets as a percentage of total assets	0.59%		1.52%		0.88%		0.58%		0.56%	
Total accruing loans over 90 days delinquent as a percentage of total assets	0.06%		0.04%		0.03%		0.05%		0.05%	
Loans restructured as troubled debt restructurings	\$ 8,509		\$ 8,604		\$ 8,095		\$ 8,488		\$ 8,681	
Troubled debt restructurings as a percentage of loans held for investment	0.26%		0.27%		0.26%		0.43%		0.46%	

(a) Includes right to repurchase government guaranteed GNMA mortgage loans previously sold and internally serviced for the fourth and third quarters of 2017. The Bank has not exercised and does not expect to exercise the repurchase option. In the current quarter the Bank has discontinued this practice as the perceived benefit has decreased with rising rates.

(b) Nonperforming assets excludes purchase credit impaired loans

**Capital Ratios
 (Unaudited)**

(In Thousands, Except %)

Computation of Tangible Common Equity to Tangible Assets:	March 31, 2018	December 31, 2017
Total Equity	\$ 611,036	\$ 596,729
Less:		
Goodwill	137,190	137,190
Other intangibles	14,027	14,902
Tangible Common Equity	<u>\$ 459,819</u>	<u>\$ 444,637</u>
Total Assets	\$ 4,725,416	\$ 4,727,713
Less:		
Goodwill	137,190	137,190
Other intangibles	14,027	14,902
Tangible Assets	<u>\$ 4,574,199</u>	<u>\$ 4,575,621</u>
Total Common Equity to Total Assets	<u>12.93%</u>	<u>12.62%</u>
Tangible Common Equity to Tangible Assets*	<u>10.05%</u>	<u>9.72%</u>

	March 31, 2018	December 31, 2017
Preliminary Regulatory Capital Ratios:		
Common Equity Tier 1 Capital	\$ 452,515	\$ 442,381
Tier 1 Capital	482,515	472,381
Total Capital	506,921	496,422
Preliminary Regulatory Capital Ratios:		
Common Equity Tier 1	11.00%	10.70%
Tier 1 Risk-Based	11.73%	11.43%
Total Risk-Based	12.33%	12.01%
Tier 1 Leverage	10.67%	10.46%

*These measures are considered non-GAAP financial measures. See "GAAP Reconciliation and Use of Non-GAAP financial measures" and the corresponding financial tables below for a reconciliation and discussion of these non-GAAP measures.

Investment Portfolio
For the Quarters Ended
(Unaudited)
(In Thousands, Except %)

	2018		2017							
	First Quarter		Fourth Quarter		Third Quarter		Second Quarter		First Quarter	
Securities (at fair value)										
Available for sale debt securities										
U.S. government agency securities	\$	982 0%	\$	986 0%	\$	992 0%	\$	990 0%	\$	987 0%
Mortgage-backed securities - residential		472,931 79%		418,781 77%		418,794 77%		410,708 74%		425,943 75%
Municipals, tax exempt		113,158 19%		109,251 20%		106,950 20%		122,698 22%		120,560 21%
Treasury securities		7,177 1%		7,252 1%		8,819 2%		10,310 2%		11,773 2%
Total available for sale debt securities		594,248 99%		536,270 99%		535,555 99%		544,706 98%		559,263 98%
Equity securities		3,099 1%		7,722 1%		7,727 1%		8,651 2%		8,623 2%
Total securities	\$	597,347 100%	\$	543,992 100%	\$	543,282 100%	\$	553,357 100%	\$	567,886 100%
Securities to total assets		12.64%		11.51%		11.86%		16.54%		17.93%

**Non-GAAP Reconciliation
 For the Quarters Ended
 (Unaudited)**

(In Thousands, Except Share Data and %)

	2018		2017			
	First Quarter	Fourth Quarter	Third Quarter	Second Quarter	First Quarter	
Net income, adjusted (a)						
Pre-tax net income	\$ 25,236	\$ 27,504	\$ 12,990	\$ 17,813	\$ 15,178	
Plus merger and conversion costs	1,193	2,069	15,711	767	487	
Less significant gains (losses) on securities, other real estate owned and other items	-	-	-	-	748	
Pre-tax net income, adjusted	\$ 26,429	\$ 29,573	\$ 28,701	\$ 18,580	\$ 14,917	
Income tax expense, adjusted	5,793	11,308	12,737	5,726	4,685	
Net income, adjusted	\$ 20,636	\$ 18,265	\$ 15,964	\$ 12,854	\$ 10,232	
Weighted average common shares outstanding fully diluted	31,421,830	31,166,080	30,604,537	26,301,458	24,610,991	
Earnings per share, adjusted						
Diluted earning per share	\$ 0.63	\$ 0.74	\$ 0.27	\$ 0.43	\$ 0.40	
Plus merger and conversion costs	0.04	0.07	0.51	0.03	0.02	
Less significant gains (losses) on securities, other real estate owned and other items	-	-	-	-	0.03	
Tax effect	(0.01)	(0.22)	(0.27)	0.03	0.03	
Diluted earnings per share, adjusted	\$ 0.66	\$ 0.59	\$ 0.52	\$ 0.49	\$ 0.42	

(a) Previously, the Company adjusted reported net income for the following items: (i) change in fair value in MSRs, net, and (ii) Gains (losses) from securities, OREO, MSRs, other assets, and other items. Beginning with the first quarter of 2018, the Company is only adjusting reported earnings for (i) merger and conversion costs, (ii) impact of tax reform (fourth quarter 2017); and (iii) other significant items impacting comparability between quarterly and annual periods. Prior periods have been adjusted to conform to this presentation, see below for previously reported amounts:

	2017			
	Fourth Quarter	Third Quarter	Second Quarter	First Quarter
Previously reported core results*				
Core net income	\$ 18,677	\$ 18,516	\$ 12,919	\$ 10,284
Core diluted earnings per share	\$ 0.60	\$ 0.60	\$ 0.49	\$ 0.42

* Non-GAAP reconciliations of previously reported core results are included in previously issued earnings release supplements.

**Non-GAAP Reconciliation
For the Quarters Ended
(Unaudited)**

(In Thousands, Except Share Data and %)

	2018		2017			
	First Quarter	Fourth Quarter	Third Quarter	Second Quarter	First Quarter	
Core efficiency ratio (tax-equivalent basis)						
Total noninterest expense	\$ 56,151	\$ 57,540	\$ 69,224	\$ 49,136	\$ 46,417	
Less variable compensation charge related to cash settled equity awards	-	-	-	-	635	
Less merger and conversion expenses	1,193	2,069	15,711	767	487	
Less loss on sale of mortgage servicing rights	-	-	-	249	-	
Core noninterest expense	\$ 54,958	\$ 55,471	\$ 53,513	\$ 48,120	\$ 45,295	
Net interest income (tax-equivalent basis)	48,799	49,692	44,281	31,158	30,963	
Total noninterest income	33,275	37,017	37,820	35,657	31,087	
Less change in fair value on mortgage servicing rights	(1,713)	(190)	(893)	(1,840)	(501)	
Less (loss) gain on sales or write-downs of other real estate owned and other assets	(118)	(386)	(314)	62	748	
Less (loss) gain from securities, net	(47)	1	254	29	1	
Core noninterest income	\$ 35,153	\$ 37,592	\$ 38,773	\$ 37,406	\$ 30,839	
Core revenue	\$ 83,952	\$ 87,284	\$ 83,054	\$ 68,564	\$ 61,802	
Efficiency ratio (GAAP) ⁽¹⁾	68.72%	66.91%	85.01%	74.35%	75.67%	
Core efficiency ratio (tax-equivalent basis)	65.46%	63.55%	64.43%	70.18%	73.29%	

(1) Efficiency ratio (GAAP) is calculated by dividing reported noninterest expense by reported total revenue.

	2018		2017			
	First Quarter	Fourth Quarter	Third Quarter	Second Quarter	First Quarter	
Banking segment core efficiency ratio (tax equivalent)						
Core consolidated noninterest expense	\$ 54,958	\$ 55,471	\$ 53,513	\$ 48,120	\$ 45,295	
Less Mortgage segment noninterest expense	18,910	20,117	19,757	19,802	17,670	
Add loss on sale of mortgage servicing rights	-	-	-	249	-	
Adjusted Banking segment noninterest expense	36,048	35,354	33,756	28,567	27,625	
Adjusted core revenue	83,952	87,284	83,054	68,564	61,802	
Less Mortgage segment noninterest income	20,363	23,825	23,836	23,121	19,414	
Less change in fair value on mortgage servicing rights	(1,713)	(190)	(893)	(1,840)	(501)	
Adjusted Banking segment total revenue	\$ 65,302	\$ 63,649	\$ 60,111	\$ 47,283	\$ 42,889	
Banking segment core efficiency ratio (tax-equivalent basis)	55.20%	55.55%	56.16%	60.42%	64.41%	
Mortgage segment core efficiency ratio (tax equivalent)						
Consolidated Noninterest expense	\$ 56,151	\$ 57,540	\$ 69,224	\$ 49,136	\$ 46,417	
Less loss on sale of mortgage servicing rights	-	-	-	249	-	
Less Banking segment noninterest expense	37,241	37,423	49,467	29,334	28,747	
Adjusted Mortgage segment noninterest expense	\$ 18,910	\$ 20,117	\$ 19,757	\$ 19,553	\$ 17,670	
Total noninterest income	33,275	37,017	37,820	35,657	31,087	
Less Banking segment noninterest income	12,912	13,192	13,984	12,536	11,673	
Less change in fair value on mortgage servicing rights	(1,713)	(190)	(893)	(1,840)	(501)	
Adjusted Mortgage segment total revenue	\$ 22,076	\$ 24,015	\$ 24,729	\$ 24,961	\$ 19,915	
Mortgage segment core efficiency ratio (tax-equivalent basis)	85.66%	83.77%	79.89%	78.33%	88.73%	

	2018		2017			
	First Quarter	Fourth Quarter	Third Quarter	Second Quarter	First Quarter	
Tangible assets and equity						
Tangible Assets						
Total assets	\$ 4,725,416	\$ 4,727,713	\$ 4,581,943	\$ 3,346,570	\$ 3,166,459	
Less goodwill	137,190	137,190	138,910	46,867	46,867	
Less intangibles, net	14,027	14,902	12,550	4,048	4,171	
Tangible assets	\$ 4,574,199	\$ 4,575,621	\$ 4,430,483	\$ 3,295,655	\$ 3,115,421	
Tangible Common Equity						
Total shareholders' equity	\$ 611,036	\$ 596,729	\$ 572,528	\$ 509,517	\$ 342,142	
Less goodwill	137,190	137,190	138,910	46,867	46,867	
Less intangibles, net	14,027	14,902	12,550	4,048	4,171	
Tangible common equity	\$ 459,819	\$ 444,637	\$ 421,068	\$ 458,602	\$ 291,104	
Common shares outstanding	30,671,763	30,535,517	30,526,592	28,968,160	24,154,323	
Book value per common share	\$ 19.92	\$ 19.54	\$ 18.76	\$ 17.59	\$ 14.16	
Tangible book value per common share	\$ 14.99	\$ 14.56	\$ 13.79	\$ 15.83	\$ 12.05	
Total shareholders' equity to total assets	12.93%	12.62%	12.50%	15.23%	10.81%	
Tangible common equity to tangible assets	10.05%	9.72%	9.50%	13.92%	9.34%	
Net income	\$ 19,754	\$ 23,018	\$ 8,388	\$ 11,239	\$ 9,753	
Return on tangible common equity	17.42%	20.54%	7.90%	9.83%	13.59%	

	2018		2017			
	First Quarter	Fourth Quarter	Third Quarter	Second Quarter	First Quarter	
Return on average tangible common equity						
Total average shareholders' equity	\$ 599,198	\$ 578,856	\$ 550,409	\$ 398,805	\$ 333,178	
Less average goodwill	137,190	137,190	108,220	46,839	46,839	
Less average intangibles, net	14,465	13,726	9,983	4,124	4,353	
Average tangible common equity	\$ 447,544	\$ 427,940	\$ 432,206	\$ 347,842	\$ 281,986	
Net income	\$ 19,754	\$ 23,018	\$ 8,388	\$ 11,239	\$ 9,753	
Return on average tangible common equity	17.90%	21.34%	7.70%	12.96%	14.03%	

**Non-GAAP Reconciliation
 For the Quarters Ended
 (Unaudited)**

(In Thousands, Except Share Data and %)

	2018		2017			
	First Quarter	Fourth Quarter	Third Quarter	Second Quarter	First Quarter	
Return on average tangible equity, adjusted						
Pre-tax net income	\$ 25,236	\$ 27,504	\$ 12,990	\$ 17,813	\$ 15,178	
Adjustments:						
Add merger and conversion costs	1,193	2,069	15,711	767	487	
Less significant gains (losses) on securities, other real estate owned and other items	-	-	-	-	748	
Less income tax expense, adjusted	5,793	11,308	12,737	5,726	4,685	
Net income, adjusted	\$ 20,636	\$ 18,265	\$ 15,964	\$ 12,854	\$ 10,232	
Return on average tangible equity, adjusted	18.70%	16.93%	14.65%	14.82%	14.72%	

	2018		2017			
	First Quarter	Fourth Quarter	Third Quarter	Second Quarter	First Quarter	
Return on average assets and equity, adjusted						
Net income	\$ 19,754	\$ 23,018	\$ 8,388	\$ 11,239	\$ 9,753	
Average assets	4,678,494	4,664,669	4,162,478	3,224,783	3,172,149	
Average equity	599,198	578,856	550,409	398,805	333,178	
Return on average assets	1.71%	1.96%	0.80%	1.40%	1.25%	
Return on average equity	13.37%	15.78%	6.05%	11.30%	11.87%	
Net income, adjusted	20,636	18,265	15,964	12,854	10,232	
Return on average assets, adjusted	1.79%	1.55%	1.52%	1.60%	1.31%	
Return on average equity, adjusted	13.97%	12.52%	11.51%	12.93%	12.45%	

	2017			
	Fourth Quarter	Third Quarter	Second Quarter	First Quarter
Previously reported core metrics*				
Core return on average tangible common equity	17.35%	17.00%	14.90%	14.79%
Core return on average assets	1.59%	1.76%	1.61%	1.31%
Core return on average equity	12.80%	13.35%	12.99%	12.52%
Core total revenue	\$ 86,575	\$ 82,383	\$ 67,833	\$ 61,090

* Non-GAAP reconciliations of previously reported core results are included in previously issued earnings release supplements.