



## **Conclusion of share sale facility**

2 May 2012

As announced on 14 March 2012, Henderson Group offered a share sale facility (Facility) to shareholders with 285 or fewer shares.

Following expiry of the notice period, 2,173,732 shares have been sold under the Facility on behalf of 17,320 participating shareholders. The average price obtained was 121.1099 pence per share.

Holders of CDIs listed on the ASX will receive payment in Australian or New Zealand dollars, according to the holder's previous instructions, at A\$1.883743 or NZ\$2.390121 per share respectively.

Payments to participating shareholders are expected to be despatched on 11 May 2012.

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## Notes to editors

### About Henderson Group plc

Henderson Group plc ('Henderson Group' or 'Group') is the holding company of the investment management group Henderson Global Investors ('Henderson'). Henderson Group's principal place of business is in London and since December 2003 it has been dual-listed on the London Stock Exchange and Australian Securities Exchange ('ASX'). Henderson Group is a constituent of the FTSE 250 and S&P/ASX 200 indices. Since 31 October 2008, the Group has been incorporated in Jersey and tax-resident in the Republic of Ireland.

Established in 1934, Henderson is a leading independent global asset management firm. The company provides its institutional, retail and high net-worth clients with access to skilled investment professionals representing a broad range of asset classes, including equities, fixed income, property and private equity. Henderson is one of Europe's largest investment managers, with £66.7bn assets under management, and employed 1,056 people worldwide (as at 31 March 2012).

### About CHESSE Depository Interests

In this announcement, the term "shareholders" refers to all holders of Henderson Group plc shares, including those whose holdings are in the form of CHESSE Depository Interests on the Australian Securities Exchange.

CHESSE Depository Interests, or CDIs, are a way of allowing securities of foreign companies to be traded on the Australian Securities Exchange. CDIs afford shareholders all the same direct economic benefits as ordinary shares, like the right to dividends and the right to participate in rights offers.

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