

FINANCIAL HIGHLIGHTS

OPERATING DATA

Year Ended December 31,

(In thousands, except per share amounts and ratio data)	2006	2005	2004	2003	2002	2001	2000	1999	1998
Operating revenues and Earnings from unconsolidated affiliates	\$ 4,840,707	\$ 3,465,579	\$ 2,398,088	\$ 1,890,186	\$ 1,481,218	\$ 2,228,070	\$ 1,414,943	\$ 670,186	\$ 1,007,864
Depreciation and amortization, and depletion	409,707	338,532	300,399	235,127	195,365	189,896	152,413	99,893	84,949
Net income	1,020,736	648,695	302,457	192,228	121,489	357,450	137,356	27,704	124,988
Earnings per diluted share	\$ 3.40	\$ 2.00	\$.96	\$.62	\$.40	\$ 1.12	\$.45	\$.12	\$.58
Weighted-average number of diluted common shares outstanding	299,827	324,378	328,060	313,794	299,993	337,580	304,834	240,898	225,109
Capital expenditures and acquisitions of businesses	\$ 1,997,971	\$ 1,003,269	\$ 544,429	\$ 353,138	\$ 702,843	\$ 803,241	\$ 334,279	\$ 837,732	\$ 315,057
Interest coverage ratio	39.2 : 1	26.1 : 1	13.1 : 1	6.3 : 1	5.5 : 1	12.4 : 1	10.6 : 1	5.3 : 1	19.3 : 1

BALANCE SHEET DATA

As of December 31,

(In thousands, except ratio data)	2006	2005	2004	2003	2002	2001	2000	1999	1998
Cash and investments	\$ 1,653,285	\$ 1,646,327	\$ 1,411,047	\$ 1,579,090	\$ 1,345,799	\$ 918,637	\$ 550,953	\$ 111,666	\$ 47,340
Working capital	1,650,496	1,264,852	821,120	1,529,691	1,077,602	1,077,841	524,437	195,817	36,822
Property, plant and equipment, net	5,410,101	3,886,924	3,275,495	2,990,792	2,801,067	2,451,386	1,835,039	1,678,664	1,127,154
Total assets	9,142,303	7,230,407	5,862,609	5,602,692	5,063,872	4,151,915	3,136,868	2,398,003	1,465,907
Long-term debt	4,004,074	1,251,751	1,201,686	1,985,553	1,614,656	1,567,616	854,777	482,600	217,034
Shareholders' equity	\$ 3,536,653	\$ 3,758,140	\$ 2,929,393	\$ 2,490,275	\$ 2,158,455	\$ 1,857,866	\$ 1,806,468	\$ 1,470,074	\$ 867,469
Funded debt to capital ratio:									
Gross	0.50 : 1	0.32 : 1	0.38 : 1	0.45 : 1	0.46 : 1	0.43 : 1	0.31 : 1	0.24 : 1	0.24 : 1
Net	0.37 : 1	0.08 : 1	0.15 : 1	0.20 : 1	0.23 : 1	0.24 : 1	0.14 : 1	0.20 : 1	0.21 : 1

GEOGRAPHIC DISTRIBUTION OF REVENUES AND ASSETS

Year Ended December 31,

(In thousands)	2006	2005	2004	2003	2002	2001	2000	1999	1998
Operating revenues and Earnings from unconsolidated affiliates:									
United States	\$ 3,254,172	\$ 2,296,050	\$ 1,505,082	\$ 1,152,272	\$ 1,012,503	\$ 1,859,356	\$ 1,115,899	\$ 448,478	\$ 706,046
Foreign	1,586,535	1,169,529	893,006	737,914	468,715	368,714	299,044	221,708	301,818
	\$ 4,840,707	\$ 3,465,579	\$ 2,398,088	\$ 1,890,186	\$ 1,481,218	\$ 2,228,070	\$ 1,414,943	\$ 670,186	\$ 1,007,864

As of December 31,

(In thousands)	2006	2005	2004	2003	2002	2001	2000	1999	1998
Total assets:									
United States	\$ 5,574,206	\$ 4,581,307	\$ 3,788,180	\$ 3,641,185	\$ 3,569,657	\$ 3,282,429	\$ 2,649,923	\$ 1,917,751	\$ 1,068,193
Foreign	3,568,097	2,649,100	2,074,429	1,961,507	1,494,215	869,486	486,945	480,252	397,714
	\$ 9,142,303	\$ 7,230,407	\$ 5,862,609	\$ 5,602,692	\$ 5,063,872	\$ 4,151,915	\$ 3,136,868	\$ 2,398,003	\$ 1,465,907